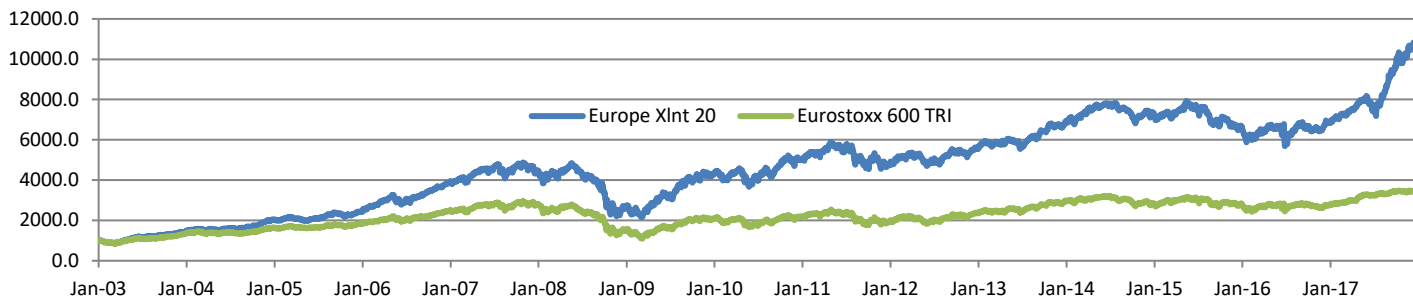


Strategy Snapshot

- A structured value investing Total-Cap strategy of 20 equal-weighted, most undervalued, high quality stocks in risk-mitigated & alpha generating Scientific Alpha framework.
- Total-cap universe consists of all trading stocks on primary EU-based exchanges

Index inception	1/3/2003
# of holdings	20
Investments	Total Cap Universe
Benchmark	Eurostoxx 600
Region	Europe
Use of income	Reinvestment

Cumulative Performance



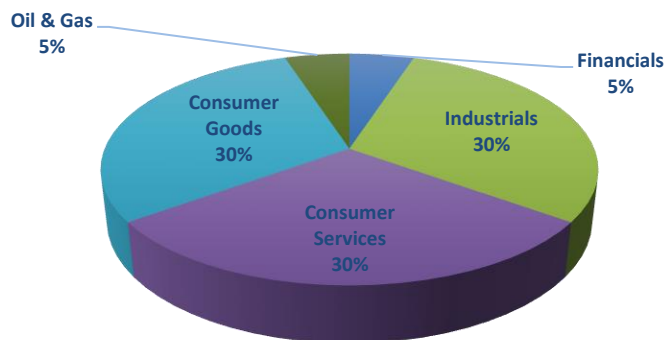
TR Performance (as of Dec 29, 2017)	Last 1Yr	Last 3Yr	Last 5Yr	Last 10Yr	Since Inception [®]
Portfolio	60.1%	14.3%	14.6%	9.3%	17.3%
Benchmark	27.7%	7.1%	8.4%	2.2%	8.8%
Excess Return	32.4%	7.1%	6.2%	7.1%	8.5%

Risk & Return	Benchmark	Portfolio
P.A. Return (inception [®])	8.8%	17.3%
Beta [^]	1.0	0.87
Alpha (LT) ^a	-	9.5%
Std. Dev. ⁺	21.3%	20.1%
Sharpe Ratio [§] (LT)	0.36	0.81

as of Dec 29, 2017

Parameter [~]	Ratios	Benchmark	Portfolio
Valuations (As of Dec 29, 2017)	P/E	19.4	12.0
	P/BV	1.9	2.8
	EV/EBITDA	10.0	7.4
	Dividend Yield	3.0%	3.0%
Fundamentals (As of Dec 29, 2017)	ROE (%)	10.0%	23.2%
	ROCE (%)	8.8%	19.4%
	Sales to Asset	0.67	1.26
	Net Debt to Equity	0.76	0.39

Sector Allocation[~]



As of Dec 29, 2017

Disclaimers

@Strategy Inception date is Jan 3, 2003. ^Beta is a measure of volatility that compares how an index moves relative to benchmark. + Standard deviation: Calculation is based on daily returns since inception. a Alpha calculation for the products is based on long term returns with respect to that of benchmark. § Sharpe Ratio is a measure calculated to determine reward per unit of risk, using long term standard deviation and long-term excess returns in an index. ~Parameter & Allocation of the fresh model portfolio created on the mentioned date.

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