Factsheet – Dec 2017

Greatest Investor Portfolio (GIP)

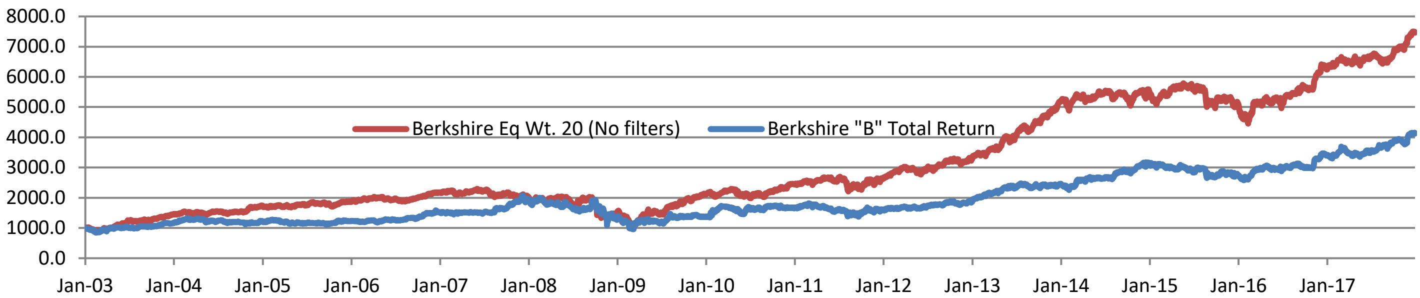
OMNISCIENCE
Science of Alpha from Safety

Strategy Snapshot

- A **structured value investing** strategy based on the **Scientific Alpha** framework applied to the universe of publicly listed stocks held by **Warren Buffett's** Berkshire Hathaway.
- The universe consists of companies that have been bought by Buffett and can be termed Buffett Grade Equity. These companies belong to the pool of highest quality businesses and bear not only the stamp of Buffett but have his money in them.

Index inception	1/3/2003
# of holdings	20
Investments	Large Cap
Benchmark	Berkshire B
Region	US
Use of income	Reinvestment

Cumulative Performance



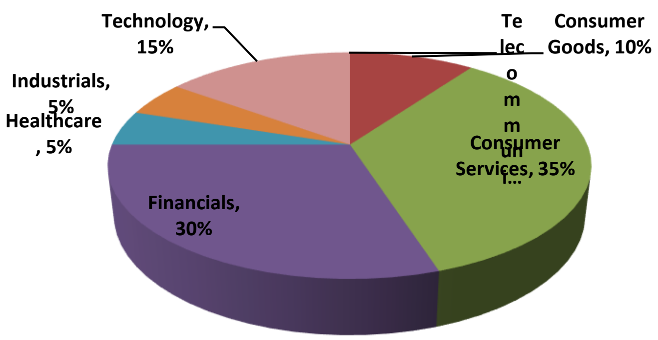
TR Performance (*as of Dec 29, 2017*)	**Last 1Yr**	**Last 3Yr**	**Last 5Yr**	**Last 10Yr**	**Since Inception@**
Portfolio	19.0%	10.2%	18.3%	13.9%	14.3%
Benchmark	21.6%	9.2%	17.5%	7.8%	9.9%
Excess Return	**-2.6%**	**0.9%**	**0.8%**	**6.1%**	**4.4%**

Risk & Return	**Benchmark**	**Portfolio**
P.A. Return (inception@)	9.9%	14.3%
Beta^	1.0	0.56
Alpha (LT)[a]	-	8.4%
Std. Dev.[+]	20.3%	19.1%
Sharpe Ratio$ (LT)	0.44	0.70

as of Dec 29, 2017

Parameter~	**Ratios**	**Berkshire**	**S&P 500**	**Portfolio**
Valuations (As of *Dec 29, 2017*)	P/E	15.04	24.2	17.3
	P/BV	0.91	3.2	3.0
	EV/EBITDA	7.3	13.3	10.0
	Dividend Yield	0.0%	1.8%	1.3%
Fundamentals (As of Dec 29, *2017*)	ROE (%)	6.1%	13.2%	17.5%
	ROCE (%)	8.1%	10.5%	13.7%
	Sales to Asset	0.35	0.33	0.27
	Net Debt to Equity	-	0.66	1.18

Sector Allocation~



As of Dec 29, 2017

Disclaimers

@Strategy Inception date is Jan 3, 2003. ^Beta is a measure of volatility that compares how an index moves relative to benchmark. + Standard deviation: Calculation is based on daily returns since inception. a Alpha calculation for the products is based on long term returns with respect to that of benchmark. $ Sharpe Ratio is a measure calculated to determine reward per unit of risk, using long term standard deviation and long-term excess returns in an index. ~Parameter & Allocation of the fresh model portfolio created on the mentioned date.

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