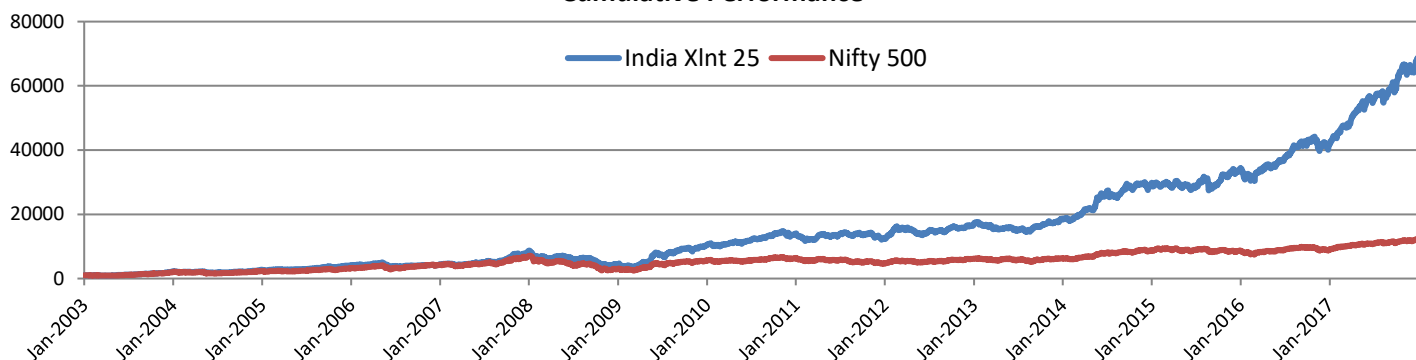


Strategy Snapshot

- A **structured value investing** Total-Cap strategy of **25 equal-weighted, most undervalued, high quality stocks** in risk-mitigated & alpha generating **Scientific Alpha** framework.
- Total-cap universe consists of stocks with greater than INR 1000Cr market capitalization and a minimum average daily liquidity of INR 1Cr over preceding 3 months.

Index inception	1/3/2003
# of holdings	25
Investments	Total Cap
Benchmark	Nifty 500
Region	India
Use of income	Reinvestment

Cumulative Performance



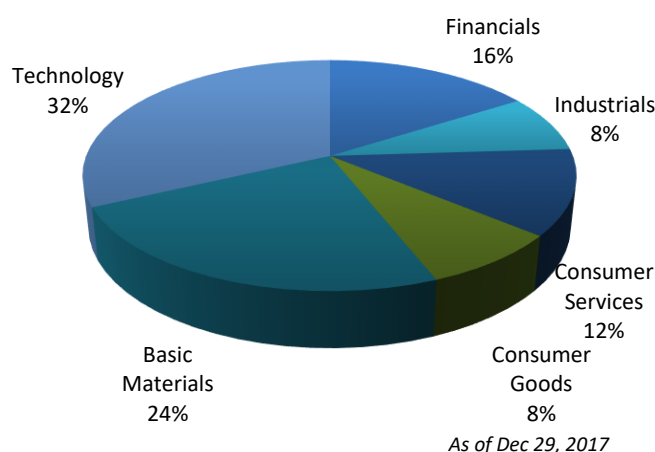
TR Performance (as of Dec 29, 2017)	Last 1Yr	Last 3Yr	Last 5Yr	Last 10Yr	Since Inception [®]
Portfolio	66.2%	33.6%	33.0%	23.5%	32.6%
Benchmark	37.2%	12.2%	14.9%	6.0%	18.2%
Excess Return	29.0%	21.4%	18.1%	17.4%	14.4%

Risk & Return	Benchmark	Portfolio
P.A. Return (inception [®])	18.2%	32.6%
Beta [^]	1.0	0.78
Alpha (LT) ^a	-	16.8%
Std. Dev. ⁺	21.8%	19.5%
Sharpe Ratio [§] (LT)	0.51	1.31

as of Dec 29, 2017

Parameter [~]	Ratios	Benchmark	Portfolio
Valuations (As of Dec 29, 2017)	P/E	28.8	18.6
	P/BV	3.0	3.4
	EV/EBITDA	12.0	10.5
	Dividend Yield	1.2%	1.9%
Fundamentals (As of Dec 29, 2017)	ROE (%)	10.3%	18.2%
	ROCE (%)	13.5%	23.6%
	Sales to Asset	0.67	1.19
	Net Debt to Equity	0.69	-0.30

Sector Allocation[~]



Disclaimers

@Strategy Inception date is Jan 3, 2003. ^Beta is a measure of volatility that compares how an index moves relative to benchmark. + Standard deviation: Calculation is based on daily returns since inception. a Alpha calculation for the products is based on long term returns with respect to that of benchmark. § Sharpe Ratio is a measure calculated to determine reward per unit of risk, using long term standard deviation and long-term excess returns in an index. ~Parameter & Allocation of the fresh model portfolio created on the mentioned date.

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