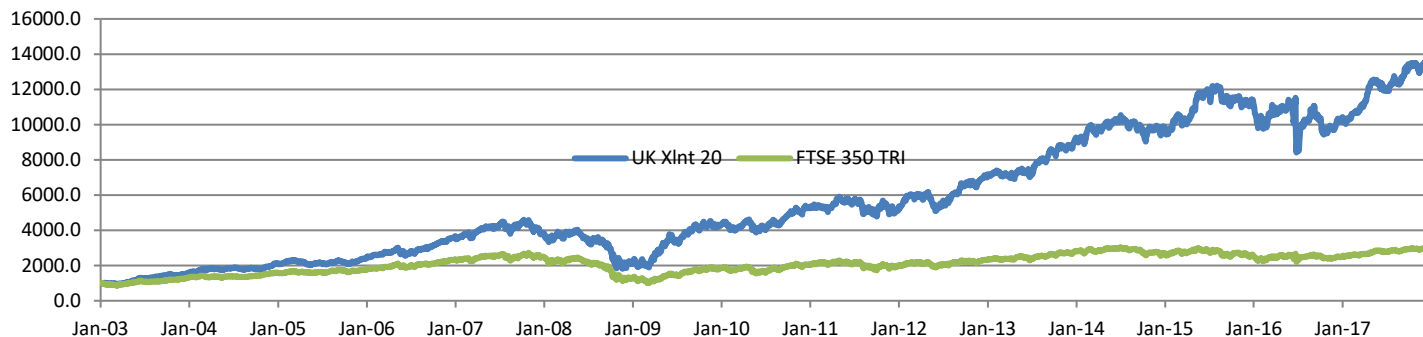


**Strategy Snapshot**

- A structured value investing Total-Cap strategy of 20 equal-weighted, most undervalued, high quality stocks in risk-mitigated & alpha generating Scientific Alpha framework.
- Total-cap universe consists of all trading stocks on U.K. exchanges

Index inception	1/3/2003
# of holdings	20
Investments	Total Cap Universe
Benchmark	FTSE 350
Region	UK
Use of income	Reinvestment

**Cumulative Performance**



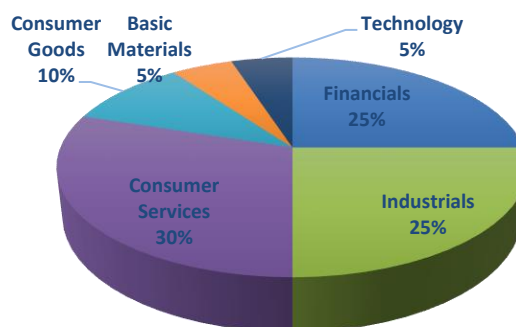
TR Performance (as of Dec 29, 2017)	Last 1Yr	Last 3Yr	Last 5Yr	Last 10Yr	Since Inception <sup>®</sup>
Portfolio	37.5%	12.7%	15.0%	13.8%	19.3%
Benchmark	25.3%	4.7%	6.2%	2.2%	7.9%
<b>Excess Return</b>	<b>12.2%</b>	<b>8.0%</b>	<b>8.8%</b>	<b>11.6%</b>	<b>11.4%</b>

Risk & Return	Benchmark	Portfolio
P.A. Return (inception <sup>®</sup> )	7.9%	19.3%
Beta <sup>^</sup>	1.0	0.98
Alpha (LT) <sup>a</sup>	-	11.6%
Std. Dev. <sup>+</sup>	21.2%	22.9%
Sharpe Ratio <sup>§</sup> (LT)	0.35	0.82

as of Dec 29, 2017

Parameter <sup>~</sup>	Ratios	Benchmark	Portfolio
<b>Valuations</b> (As of Dec 29, 2017)	P/E	18.8	8.0
	P/BV	1.7	2.1
	EV/EBITDA	9.8	<b>7.2</b>
	Dividend Yield	3.4%	<b>2.4%</b>
<b>Fundamentals</b> (As of Dec 29, 2017)	ROE (%)	9.1%	<b>26.2%</b>
	ROCE (%)	8.7%	<b>21.2%</b>
	Sales to Asset	0.75	<b>1.18</b>
	Net Debt to Equity	0.63	<b>0.56</b>

**Sector Allocation<sup>~</sup>**



As of Dec 29, 2017

**Disclaimers**

@Strategy Inception date is Jan 3, 2003. ^Beta is a measure of volatility that compares how an index moves relative to benchmark. + Standard deviation: Calculation is based on daily returns since inception. a Alpha calculation for the products is based on long term returns with respect to that of benchmark. § Sharpe Ratio is a measure calculated to determine reward per unit of risk, using long term standard deviation and long-term excess returns in an index. ~Parameter & Allocation of the fresh model portfolio created on the mentioned date.

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