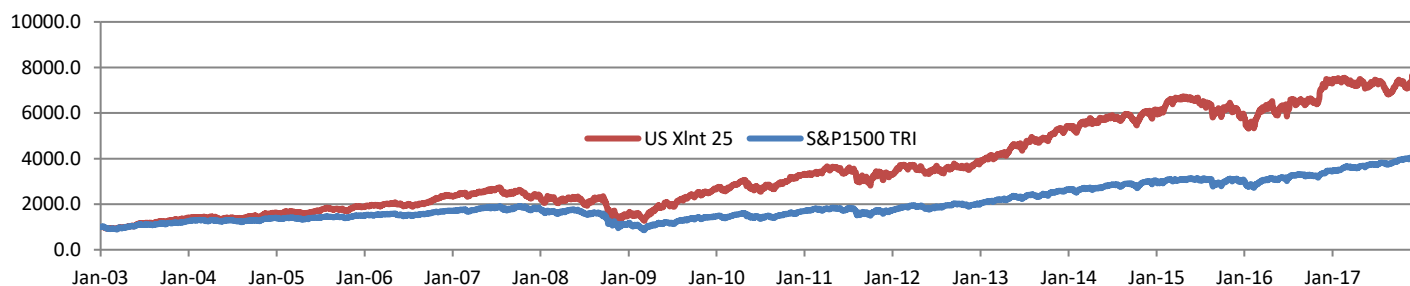


**Strategy Snapshot**

- A structured value investing Total-Cap strategy of 25 equal-weighted, most undervalued, high quality stocks in risk-mitigated & alpha generating Scientific Alpha framework.
- Total-cap universe consists of all actively trading stocks on U.S. exchanges NYSE and NASDAQ

Index inception	1/3/2003
# of holdings	25
Investments	Total Cap Universe
Benchmark	S&P 1500
Region	US
Use of income	Reinvestment

**Cumulative Performance**



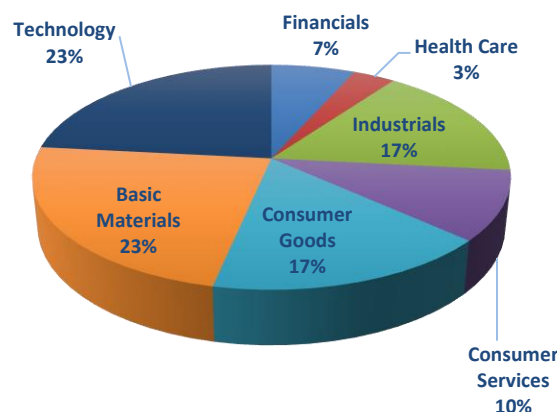
TR Performance (as of Dec 29, 2017)	Last 1Yr	Last 3Yr	Last 5Yr	Last 10Yr	Since Inception <sup>®</sup>
Portfolio	8.2%	8.8%	16.2%	12.8%	14.8%
Benchmark	20.6%	10.9%	16.1%	8.6%	10.0%
<b>Excess Return</b>	<b>-12.4%</b>	<b>-2.0%</b>	<b>0.0%</b>	<b>4.2%</b>	<b>4.9%</b>

Risk & Return	Benchmark	Portfolio
P.A. Return (inception <sup>®</sup> )	10.0%	14.8%
Beta <sup>^</sup>	1.0	1.05
Alpha (LT) <sup>a</sup>	-	4.4%
Std. Dev. <sup>+</sup>	18.1%	20.7%
Sharpe Ratio <sup>§</sup> (LT)	0.49	0.67

as of Dec 29, 2017

Parameter <sup>~</sup>	Ratios	Benchmark	Portfolio
Valuations (As of Dec 29, 2017)	P/E	24.7	11.7
	P/BV	3.1	2.8
	EV/EBITDA	13.2	8.1
	Dividend Yield	1.8%	2.5%
Fundamentals (As of Dec 29, 2017)	ROE (%)	12.4%	23.7%
	ROCE (%)	10.0%	17.6%
	Sales to Asset	0.69	1.17
	Net Debt to Equity	0.67	0.54

**Sector Allocation<sup>~</sup>**



As of Dec 29, 2017

**Disclaimers**

@Strategy Inception date is Jan 3, 2003. ^Beta is a measure of volatility that compares how an index moves relative to benchmark. + Standard deviation: Calculation is based on daily returns since inception. a Alpha calculation for the products is based on long term returns with respect to that of benchmark. § Sharpe Ratio is a measure calculated to determine reward per unit of risk, using long term standard deviation and long-term excess returns in an index. ~Parameter & Allocation of the fresh model portfolio created on the mentioned date.

Above performance & returns are based on historical evaluation of simulated and back-tested model portfolios. Above portfolio performances are pre-expenses. Individual returns of Clients for a particular portfolio may vary significantly from the performance of the other portfolios. No claims may be made or entertained for any variances between the performance depictions and individual portfolio performance. No guarantee about the accuracy and/or completeness of the performance, no express or implied warranties with respect to the Indices and shall have no liability for any damages, claims, losses or expenses caused by errors in the calculation. Neither the investment adviser nor its Directors or Employees shall be in any way liable for any variations noticed in the returns of individual portfolios. No claims may be made or entertained for any variances between the performance depictions and individual portfolio performance. Due to the compounding of daily returns, returns over periods other than one day will likely differ in amount and possibly direction from the target return for the same period. These effects may be more pronounced in funds with larger or inverse multiples and in funds with volatile benchmarks.

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