OMNIPMS

OMNISCIENCE CAPITAL
SCIENCE OF ALPHA FROM SAFETY

OMNI DYNAMIC ALLOCATOR

Balanced Investing Across Market & Interest Rate Cycles

WHAT IS THE OPPORTUNITY?

Why Omni Dynamic Allocator?

Lower Volatility, Smoother Returns

By dynamically allocating between equity (25-75%) and remaining bond ETFs, the strategy meaningfully reduces drawdowns versus pure equity- delivering a more stable return journey across market cycles.

Built for Market & Interest-Rate Cycles

Markets and interest rates normally move in opposite but predictable cycles:

Equities outperform during growth expansions; Bonds outperform during slowdowns and falling rate phases.

The portfolio shifts exposure to the asset class best positioned for the prevailing economic and rate environment, improving risk-adjusted returns.

Role of Fixed Income Products in Enhancing Portfolio Stability

Incorporating bonds into the portfolio has resulted in a comparable returns while meaningfully reducing downside risk, as reflected in the risk and drawdown metrics.

Metrics	Omni Dynamic Allocator	BSE500
Holding Period Return	606.24%	604.08%
CAGR	10.84%	10.82%
Volatility	11.92%	16.51%
Sharpe Ratio	0.24	0.21
Downside Deviation	10.82%	21.68%
Maximum Drawdown (%)	49.90%	66.42%
Average Drawdown (%)	6.57%	12.10%
95% Daily VaR	-1.21%	-1.68%
95% Annual VaR	-11.85%	-18.76%

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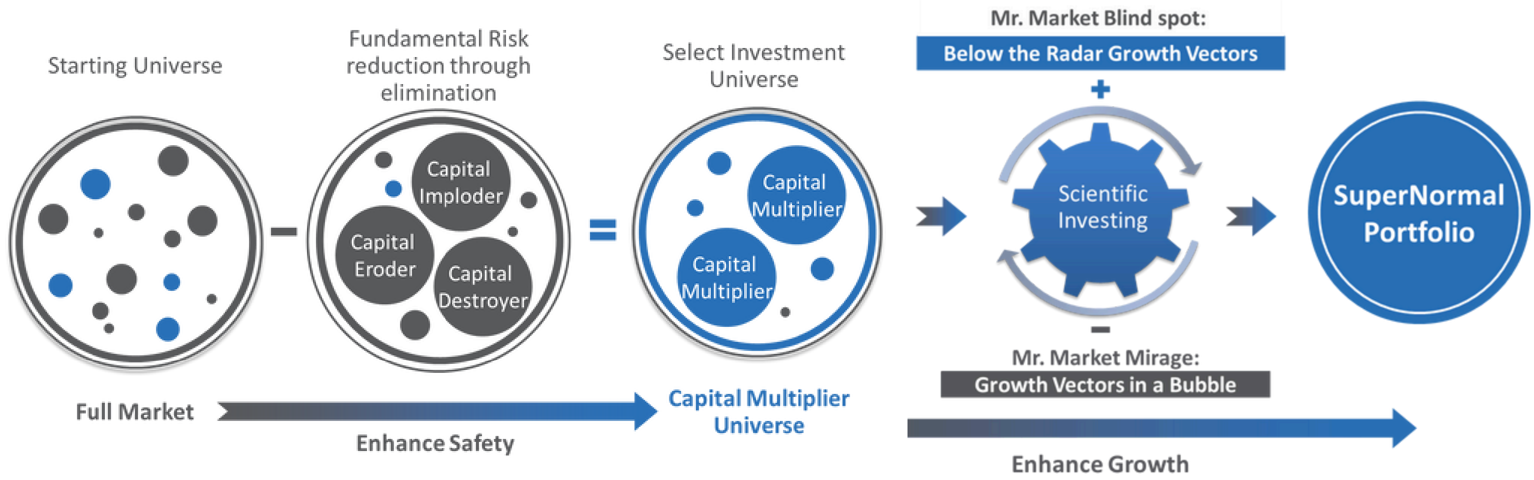
INVESTMENT PHILOSOPHY: SCIENTIFIC INVESTING - SCIENCE OF ALPHA FROM SAFETY

The Omni SuperNormal India Strategy is built using our **Scientific Investing Framework**, where we go beyond broad sectors to target specific Growth vectors - the Real engines of India's economic momentum.



Scientific Investing Framework eliminates the Capital Destroyers, Capital Eroders & Capital Imploders leaving the **Capital Multipliers** which can **survive** through uncertainties. From the Capital multipliers pool, the Scientific Investing Framework selects companies which have a robust strategy to thrive, in this Era of Transformation, on below-the-radar growth opportunities.

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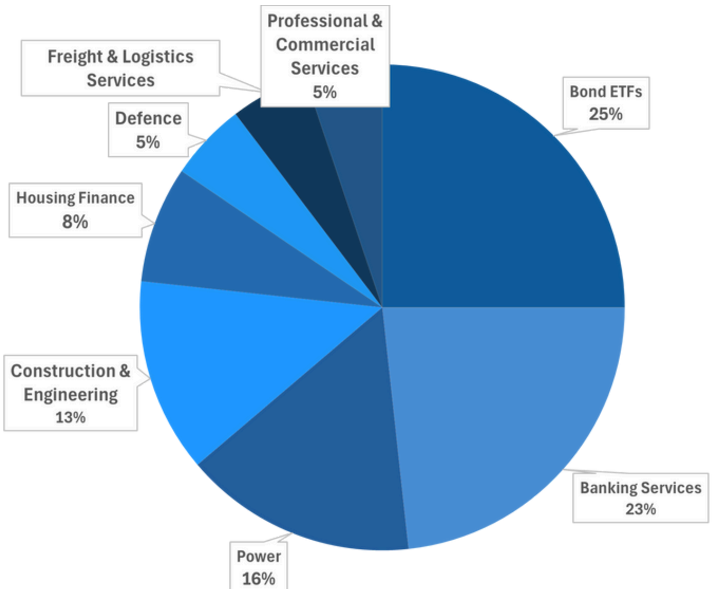
Particulars		BSE 500	Omni Dynamic Allocator
Valuation Ratios	P/E	25.1	11.6
	P/B	4.4	2.4
	2-Yr Fwd g	11.00%	13.80%
Fundamental Ratios	RoE	16.50%	13.90%
	Interest Coverage	5.9	15.6
	Net Margin	9.80%	14.80%



OMNI DYNAMIC ALLOCATOR

Investment Snapshot	A Multi-Growth Vector Strategy for core allocation across Market-Caps & fixed Income Instruments.
Investment Offering	A Multi-Growth Vector Strategy with selection and allocations based on the Scientific Investing Framework.
Minimum Ticket Size	INR 1 Cr
Target Investor	Investors seeking long-term capital appreciation through equity & fixed income exposure.

TEAM OMNISCIENCE: IITIANS | 40+YRS EXP | GLOBAL EQUITY SPECIALIST | SCIENTIFIC INVESTING

Dr Vikas Gupta

CEO & Chief Investment Strategist

- Founder of OmniScience Capital and inventor of the Scientific Investing concept.
- Built a global equity vertical with US SEC license; won international awards and rankings.
- Former faculty at IIT Kharagpur and University of California; B.Tech IIT Bombay, Master's & PhD Columbia University.
- Columnist for Seeking Alpha, Mint, Moneycontrol, and The Economic Times.

Ashwini Shami

Chief Portfolio Manager

- Co-founder of OmniScience Capital leads advisory services and manages US, India, and Technology portfolios.
- Built one of the first Indian US SEC–registered global money management platforms on Interactive Brokers.
- Formerly at Goldman Sachs, covering US and international equities.
- B.Tech & M.Tech from IIT Bombay; MBA from IIM Lucknow and Toulouse Business School, France.

Varun Sood

Vice President – Quantitative Research

- Co-founder OmniScience Capital & heads investment research.
- At a previous asset management firm,he developed 12 global strategies for US,UK & EU.
- Earlier,at ING,Trefis and Masan group he covered US and International markets.
- B.Tech from IIT Roorkee and earn his MBA from IIM Bangalore and EDHEC School of Business, France.

Disclosures & Disclaimer:

Omniscience Asset Management, the asset management division of Omniscience Capital Advisors Pvt. Ltd., is registered as a Portfolio Manager with SEBI under Registration No. INP000009597 and CIN U93000MH2017PTC290053.

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