

# OMNI SERVICES CORP

The Core of Amrit Kaal: India's \$6 Trillion Service Economy by 2035



India's economy is powered by its Service sector, the largest contributor to the nation's GVA (55%). Having already transitioned to a service-oriented economy, India is now entering its next phase of growth: a high-tech, digitally-driven services revolution. Omni Services Corp portfolio is designed to capture this dominant, multi-decade structural growth story.

*Investments in securities markets are subject to market risks; please read all related documents carefully before investing. SEBI registration, membership, or NISM certification does not guarantee performance or returns. Past performance may or may not be sustained in future and is not indicative of future results. Securities mentioned are illustrative only and not investment recommendations unless explicitly stated. Nothing herein should be construed as implying assured, minimum, target, or risk-free returns, nor that investments are insulated from market fluctuations or can generate returns with certainty.*

# WHAT IS THE OPPORTUNITY?

01.

## The \$6 Trillion Opportunity

Services sector is estimated to contribute \$6 trillion to India's GDP annually by 2035 accounting for a ~60% share.



02.

## GVA Servo Drive

Services grew at 16% CAGR (FY21-24) and estimated to remain fastest growing segment of India's GDP through 2035.



03.

## Export Boom

A \$1 tn service-export goal by 2030 (~16% CAGR) built on India's rising global share- from 1.9% (2005) to 4.3% (2023).



## POWERFUL TAILWINDS: NEAR-TERM & LONG-TERM DRIVERS



### Massive Economic Formalization

GST-UPI-Aadhaar turbocharging formalisation, transparency & credit access.

01



### Reforms & Investments

Strong FDI inflows (\$116.7 Bn- FY2000-FY2024) aided by pro-business reforms & liberalised norms.

02



### Surging Domestic Demand

Service sector spending doubled from 10% to 20% of the rural wallet and 22% to 30% for the urban wallet (2000-2023).

03



### Rising Affluence & Premiumization

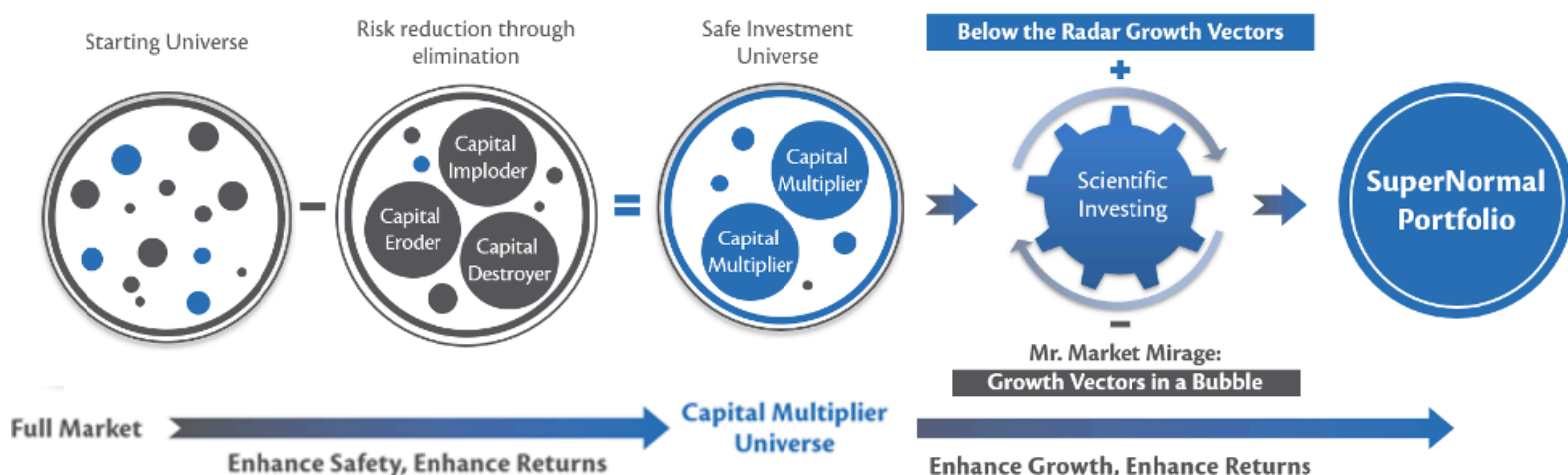
Growing middle class driving premium consumption & convenience demand. By 2035, ~180M households will earn >\$10,000 as per-capita GDP nears ~\$7,000.

04

The ecosystem spans 500+ listed companies with MCap > Rs 500 Cr and a combined value of over ₹170 trillion, offering opportunities across 11+ sectors.

# INVESTMENT PHILOSOPHY: SCIENTIFIC INVESTING - SCIENCE OF ALPHA FROM SAFETY

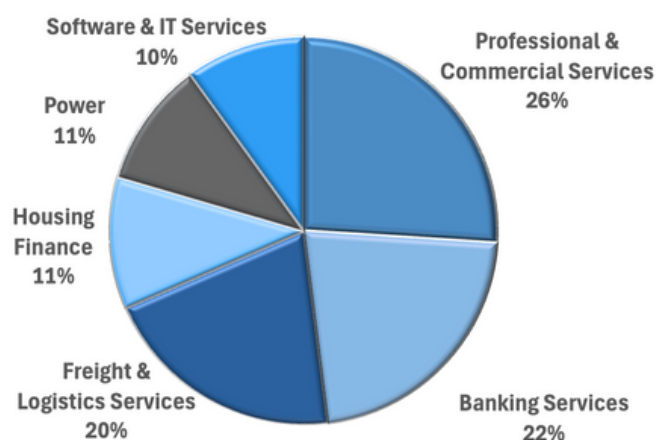
The Omni SuperNormal India Strategy is built using our **Scientific Investing Framework**, where we go beyond broad sectors to target specific Growth vectors - the Real engines of India's economic momentum.



Scientific Investing Framework eliminates the Capital Destroyers, Capital Eroders & Capital Imploders leaving the **Capital Multipliers** which can **survive** through uncertainties. From the Capital multipliers pool, the Scientific Investing Framework selects companies which have a robust strategy to thrive, in this Era of Transformation, on below-the-radar growth opportunities.

## OMNI SERVICES CORP PORTFOLIO

Particulars		Universe	Omni Services Corp
Valuation Ratios	P/E	22.4	11.8
	P/B	5.2	2.0
	2-Yr Fwd g	16.0%	10.8%
Fundamental Ratios	RoCE	16.1%	17.0%
	Interest Coverage	9.4	17.3
	Net Margin	17.3%	11.3%



# OMNI SERVICES CORP

Investment Snapshot	Service Sector Growth Vector Strategy
Investment Offering	Services-based industries with selection and allocations based on the Scientific Investing Framework
Minimum Ticket Size	INR 50 Lac
Target Investor	Long-term investors seeking capital appreciation with enhanced stability relative to pure equity portfolios

## TEAM OMNISCIENCE: IITIANS | 40+YRS EXP | GLOBAL EQUITY SPECIALIST | SCIENTIFIC INVESTING



**Dr Vikas Gupta**

**CEO & Chief Investment Strategist**

- Founder of OmniScience Capital and inventor of the Scientific Investing concept.
- Built a global equity vertical with US SEC license; won international awards and rankings.
- Former faculty at IIT Kharagpur and University of California; B.Tech IIT Bombay, Master's & PhD Columbia University.
- Columnist for Seeking Alpha, Mint, Moneycontrol, and The Economic Times.



**Ashwini Shami**

**Chief Portfolio Manager**

- Co-founder of OmniScience Capital leads advisory services and manages US, India, and Technology portfolios.
- Built one of the first Indian US SEC-registered global money management platforms on Interactive Brokers.
- Formerly at Goldman Sachs, covering US and international equities.
- B.Tech & M.Tech from IIT Bombay; MBA from IIM Lucknow and Toulouse Business School, France.



**Varun Sood**

**Vice President – Quantitative Research**

- Co-founder OmniScience Capital & heads investment research.
- At a previous asset management firm, he developed 12 global strategies for US, UK & EU.
- Earlier, at ING, Trefis and Masan group he covered US and International markets.
- B.Tech from IIT Roorkee and earned his MBA from IIM Bangalore and EDHEC School of Business, France.

### Disclosures & Disclaimer:

Omniscience Asset Management, the asset management division of Omniscience Capital Advisors Pvt. Ltd., is registered as a Portfolio Manager with SEBI under Registration No. INP000009597 and CIN U93000MH2017PTC290053.

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