

OMNI SUPERNORMAL INDIA

India's Multi-decade Transformation Opportunity



Potential \$10 trillion economy & the world's 3rd largest by 2035

Powerful
Capex Cycle

Deep Digital
Revolution

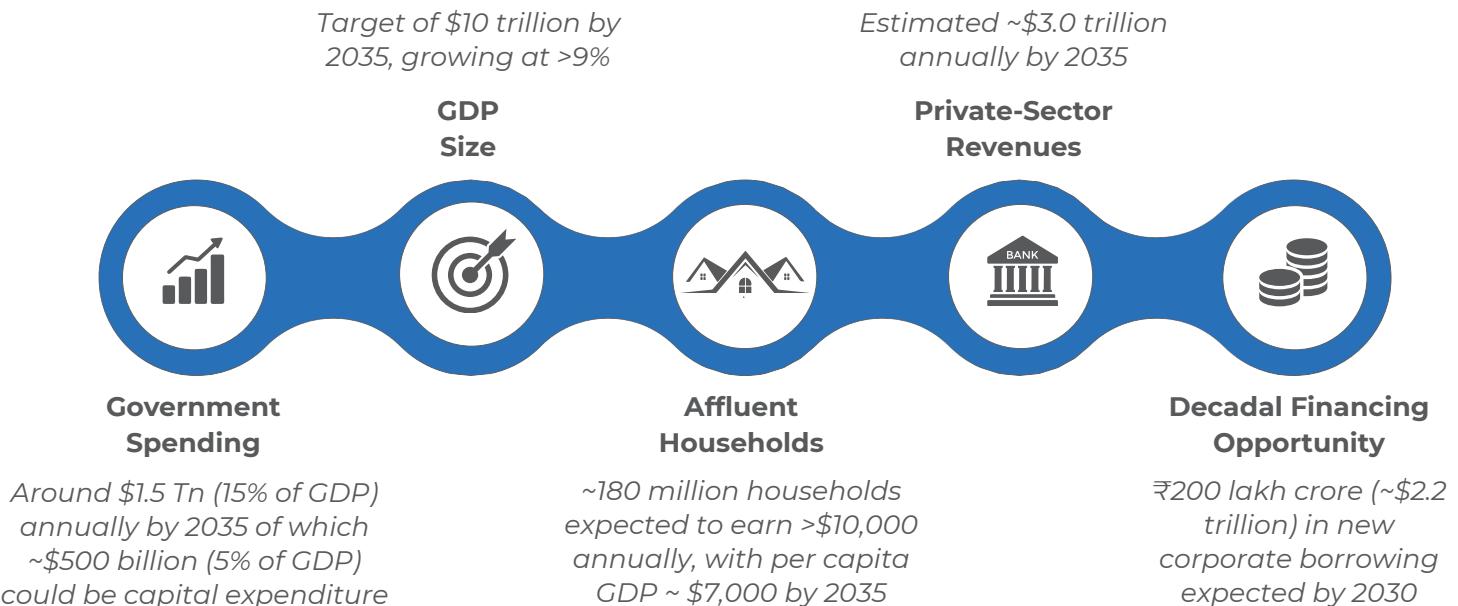
Shifting Global
Manufacturing

Favorable
Demographics

Investments in securities markets are subject to market risks; please read all related documents carefully before investing. SEBI registration, membership, or NISM certification does not guarantee performance or returns. Past performance may or may not be sustained in future and is not indicative of future results. Securities mentioned are illustrative only and not investment recommendations unless explicitly stated. Nothing herein should be construed as implying assured, minimum, target, or risk-free returns, nor that investments are insulated from market fluctuations or can generate returns with certainty.

WHAT IS THE OPPORTUNITY?

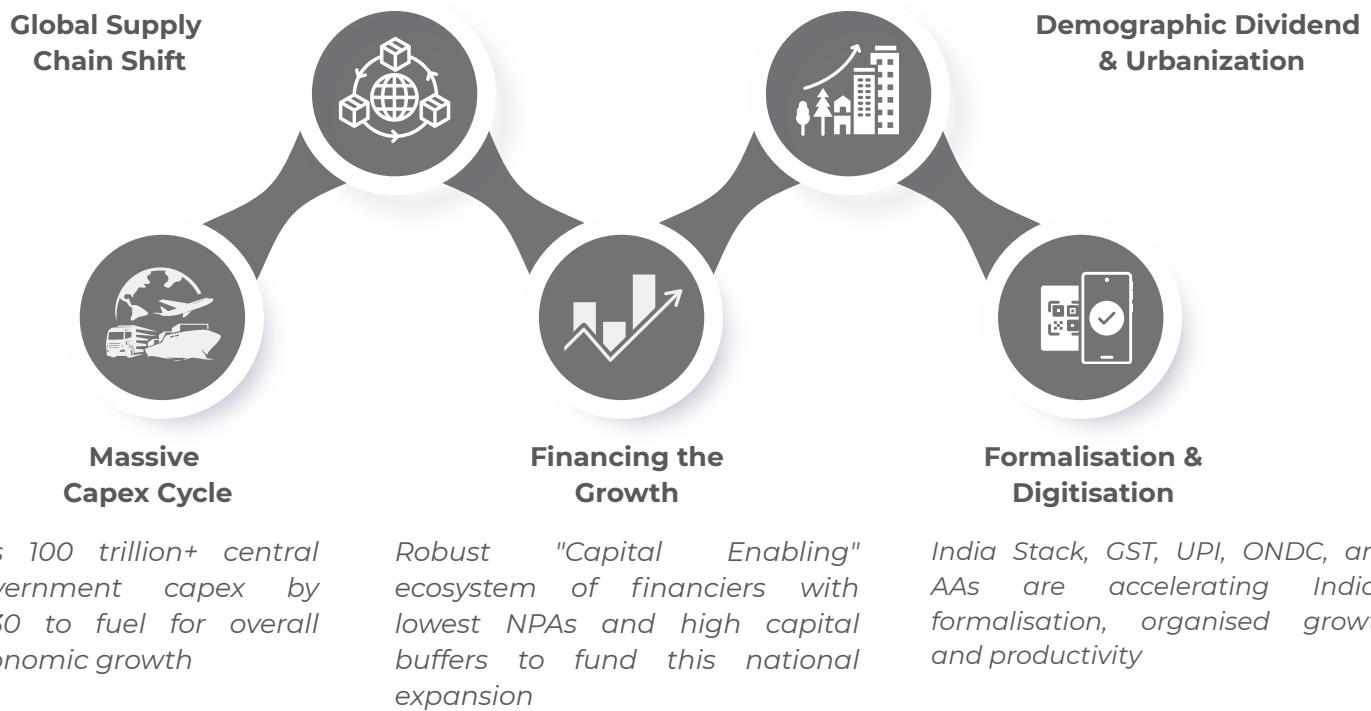
The portfolio provides exposure to a diversified set of transformative themes, each with a massive addressable market.



POWERFUL TAILWINDS: NEAR-TERM & LONG-TERM DRIVERS

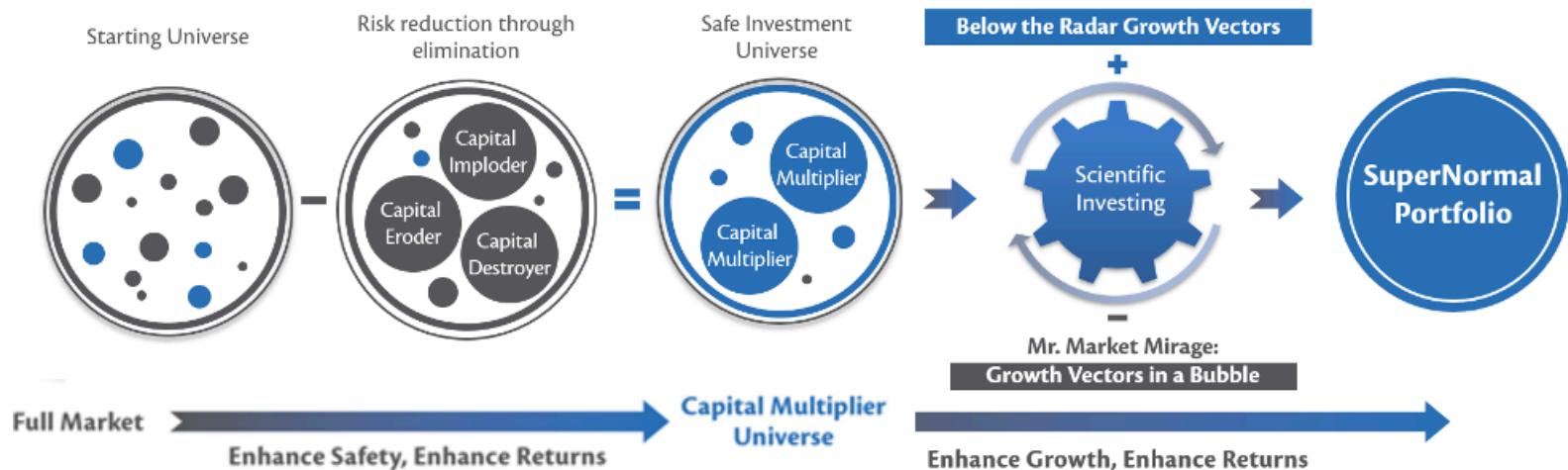
India is a key beneficiary of the "China + 1" strategy, absorbing a structural shift in global manufacturing

Young & rapidly urbanising India will unlock multi-decadal demand across housing, services, and consumption



INVESTMENT PHILOSOPHY: SCIENTIFIC INVESTING - SCIENCE OF ALPHA FROM SAFETY

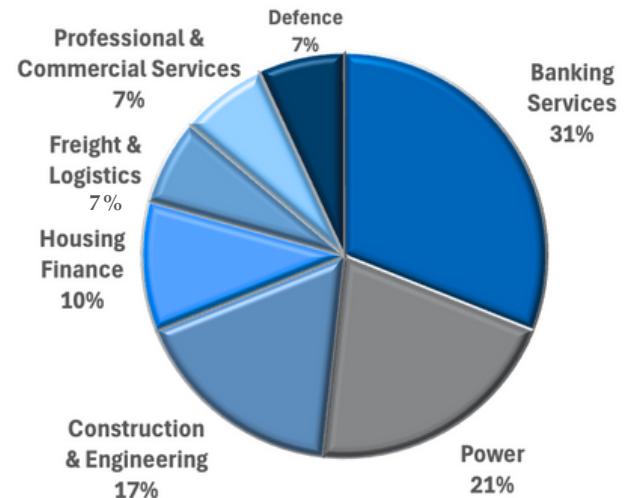
The Omni SuperNormal India Strategy is built using our **Scientific Investing Framework**, where we go beyond broad sectors to target specific Growth vectors - the Real engines of India's economic momentum.



Scientific Investing Framework eliminates the Capital Destroyers, Capital Eroders & Capital Imploders leaving the **Capital Multipliers** which can **survive** through uncertainties. From the Capital multipliers pool, the Scientific Investing Framework selects companies which have a robust strategy to thrive, in this Era of Transformation, on below-the-radar growth opportunities.

OMNI SUPERNORMAL INDIA PORTFOLIO

| Particulars | | Universe | Omni SuperNormal India |
|--------------------|-------------------|----------|------------------------|
| Valuation Ratios | P/E | 25.3 | 11.6 |
| | P/B | 5.3 | 2.4 |
| | 2-Yr Fwd g | 15.8% | 13.8% |
| Fundamental Ratios | RoE | 13.4% | 13.9% |
| | Interest Coverage | 16.3 | 15.6 |
| | Net Margin | 11.3% | 14.8% |



OMNI SUPERNORMAL INDIA

| | |
|---------------------|--|
| Investment Snapshot | A Multi-Growth Vector Strategy for core allocation across Market-Caps. |
| Investment Offering | A Multi-Growth Vector Strategy with selection and allocations based on the Scientific Investing Framework. |
| Minimum Ticket Size | INR 50 Lac |
| Target Investor | Investors seeking long-term capital appreciation through equity exposure |

TEAM OMNISCIENCE: IITIANS | 40+YRS EXP | GLOBAL EQUITY SPECIALIST | SCIENTIFIC INVESTING



Dr Vikas Gupta
CEO & Chief Investment Strategist

- Founder of OmniScience Capital and inventor of the Scientific Investing concept.
- Built a global equity vertical with US SEC license; won international awards and rankings.
- Former faculty at IIT Kharagpur and University of California; B.Tech IIT Bombay, Master's & PhD Columbia University.
- Columnist for Seeking Alpha, Mint, Moneycontrol, and The Economic Times.



Ashwini Shami
Chief Portfolio Manager

- Co-founder of OmniScience Capital leads advisory services and manages US, India, and Technology portfolios.
- Built one of the first Indian US SEC-registered global money management platforms on Interactive Brokers.
- Formerly at Goldman Sachs, covering US and international equities.
- B.Tech & M.Tech from IIT Bombay; MBA from IIM Lucknow and Toulouse Business School, France.



Varun Sood
Vice President – Quantitative Research

- Co-founder OmniScience Capital & heads investment research.
- At a previous asset management firm, he developed 12 global strategies for US, UK & EU.
- Earlier, at ING, Trefis and Masan group he covered US and International markets.
- B.Tech from IIT Roorkee and earn his MBA from IIM Bangalore and EDHEC School of Business, France.

Disclosures & Disclaimer:

Omniscience Asset Management, the asset management division of Omniscience Capital Advisors Pvt. Ltd., is registered as a Portfolio Manager with SEBI under Registration No. INP000009597 and CIN U93000MH2017PTC290053.

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